

INVESTMENT PROPOSAL

“Manufacturing of abrasive tools in “Mogilev” FEZ



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Investment proposal “Manufacturing of abrasive tools In “Mogilev” FEZ”

Production

- Non-metallic abrasive tools (including diamonds)
- Coated abrasive products
- Non-woven products

Markets

BELARUSIAN MARKET

- 30 mln. USD was an volume of abrasive tools import to Belarus in 2012. Compound annual growth rate (CAGR) for last 5 years was 3%

MARKET OF CUSTOM UNION

- 163 mln. USD was an volume of abrasive tools import to Russia in 2012. Compound annual growth rate (CAGR) for last 5 years was 18%

Required investments

10-30 mln. USD

Potential investors

Large producers of abrasive tools from China, South Korea, Germany, Austria and Poland etc.

Prerequisites of project implementation in “Mogilev” FEZ

- 38.2 billion USD was a global volume of abrasive tools production in 2013. 7% was compound annual growth rate (CAGR) of abrasive tools market for last 5 years.
- 80 – 90% is a share of import abrasives in total abrasives consumption in Russia and Belarus
- Belarus has unique technologies in synthetic diamond production (20 thousand carat per year)
- 4-5% is an expected world market of abrasive tools growth rate till 2017
- Russian Federation is reckoned among top ten largest importers of abrasives
- Abrasive market consists from 2 segments: abrasive tools (75%) and abrasive dust (25%)



Tax preferences

Profit tax

Not paid during 10 years, thereafter paid at halved rate

Real estate tax

Not paid on the objects within the territory of “Mogilev” FEZ

Rent payment for land plots (land tax)

Not paid on the land plots within the territory of “Mogilev” FEZ

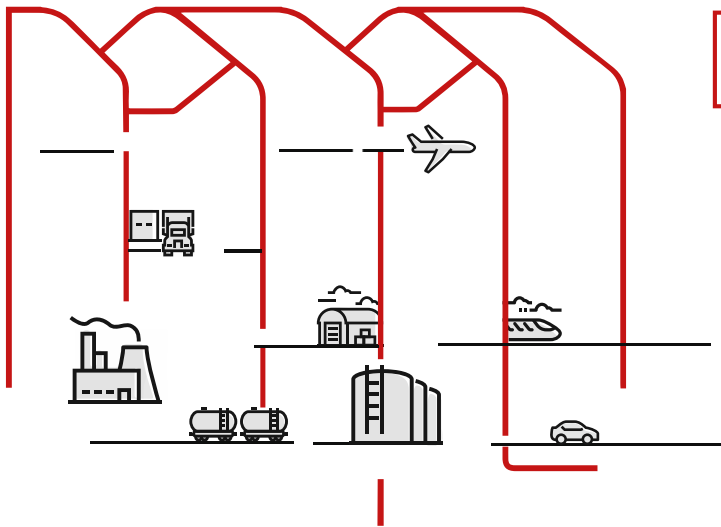
Customs preferences

Exemption from customs duties on raw materials and equipment imported to the territory of Free Custom Zone (FCZ defined for each resident individually)

Exemption from customs duties on manufactured products being exported outside the Eurasian Economic Union

HOME FOR YOUR BUSINESS

FEZ



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