

INVESTMENT PROPOSAL

“Production of automotive filters in “Mogilev” FEZ”



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BUSINESS

Production

- Automotive air filters
- Automotive fuel filters
- Automotive oil filters

Markets

BELARUSIAN MARKET

- In 2019, Belarus imported 1.6 million pieces of air filters worth \$9.5 million, and 8.8 million pieces of oil and fuel filters worth \$28.2 million.
- The capacity of the automotive filters market in Belarus is more than 12 million pieces per year, and in monetary terms, more than 80 million USD.

EURASIAN ECONOMIC UNION MARKET

- The capacity of the Russian market of filters for passenger cars is estimated at 200 million units, and in monetary terms is 300 million USD.

Required investments

10 – 15 mln. USD, expected payback period 3 – 4 years

Project status

- Strategic investors: companies with relevant technology and experience in the production of automotive components
- Subsequent integration: companies specializing in the automotive industry - key consumers of automotive components.

- According to Roland Berger, the global automotive components market reached \$900 billion in 2020.
 - According to the rating of Roland Berger, global automotive market in 2020 will reach \$ 900 billion USD.
 - 83% of the global automotive production growth will be formed by countries with emerging economies (BRICS).
 - The need to replace imported automotive filters with filters own production.
 - The Russian market of automotive components is not saturated with products, due to insufficient degree of development of the automotive industry:
1. Low competitiveness and quality of production of the Russian automotive industry;
 2. The lack of own advanced manufacturing technologies;
 3. Constant need of major vehicles manufacturers, 73% of which are localized foreign brands, importing automotive components conforming to the quality standards.



Tax preferences

Profit tax
Not paid

Real estate tax
Not paid on the objects
within the territory of
“Mogilev” FEZ

**Rent payment for
land plots
(land tax)**
Not paid on the land
plots within the territory
of “Mogilev” FEZ

Customs preferences

Exemption from customs duties
on raw materials and equipment
imported to the territory of Free
Custom Zone (FCZ defined for
each resident individually)

Exemption from customs duties
on manufactured products being
exported outside the Eurasian
Economic Union

mogilev

free economic zone

HOME FOR YOUR BUSINESS



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