

INVESTMENT PROPOSAL

“Manufacturing of abrasive tools in “Mogilev” FEZ



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BUSINESS

Investment proposal “Manufacturing of abrasive tools In “Mogilev” FEZ”

Production

- Non-metallic abrasive tools (including diamonds)
- Coated abrasive products
- Non-woven products

Markets

BELARUSIAN MARKET

- 30 mln. USD was an volume of abrasive tools import to Belarus in 2012. Compound annual growth rate (CAGR) for last 5 years was 3%

MARKET OF CUSTOMS UNION

- 163 mln. USD was an volume of abrasive tools import to Russia in 2012. Compound annual growth rate (CAGR) for last 5 years was 18%

Required investments

10-30 mln. USD

Potential investors

Large producers of abrasive tools from China, South Korea, Germany, Austria and Poland etc.

Prerequisites of project implementation in “Mogilev” FEZ

- 38.2 billion USD was a global volume of abrasive tools production in 2013. 7% was compound annual growth rate (CAGR) of abrasive tools market for last 5 years.
- 80 – 90% is a share of import abrasives in total abrasives consumption in Russia and Belarus
- Belarus has unique technologies in synthetic diamond production (20 thousand carat per year)
- 4-5% is an expected world market of abrasive tools growth rate till 2017
- Russian Federation is reckoned among top ten largest importers of abrasives
- Abrasive market consists from 2 segments: abrasive tools (75%) and abrasive dust (25%)



Tax preferences

Profit tax
Not paid

Real estate tax
Not paid on the objects
within the territory of
“Mogilev” FEZ

**Rent payment for
land plots
(land tax)**
Not paid on the land
plots within the territory
of “Mogilev” FEZ

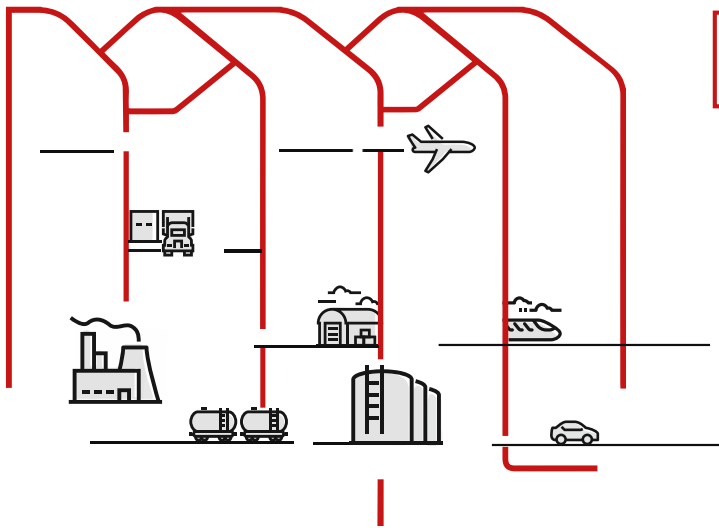
Customs preferences

Exemption from customs duties
on raw materials and equipment
imported to the territory of Free
Custom Zone (FCZ defined for
each resident individually)

Exemption from customs duties
on manufactured products being
exported outside the Eurasian
Economic Union

HOME FOR YOUR BUSINESS

FEZ



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